(I)(a) Statement showing Shareholding Pattern

| Quarter ended: 31st Mosch 20 | | | |
|-------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |

For Servalahshmi Paper Limited

(Praveena Dhanagopal) Company Secretary

| Cate- gory code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized | percentage of | cholding as a f total number hares | Shares Pledged or otherwise encumbered | | |
|-----------------------|----------------------------------------------------------------------------|------------------------|------------------------------|-----------------------------------------|---------------|---------------------------------------|----------------------------------------|------------------------|-------------------------|
| | | | | 2 | form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX) = |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII) / (IV) * 100 | |
| | Promoter and Promoter Group ² | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 3 | 4005668 | 4005668 | 9.2909 | 9.2909 | 0 | 0.0000 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (c) | Bodies Corporate | 2 | 18418332 | 18418332 | 42.7204 | 42.7204 | 0 | 0.0000 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Sub-Total (A)(1) | 5 | 22424000 | 22424000 | 52.0114 | 52.0114 | 0 | 0.0000 | |
| (2) | Foreign | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| . , | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 5 | 22424000 | 22424000 | 52.0114 | 52.0114 | 0 | 0.0000 | |
| (B) | Public shareholding ³ | | | | | | N.A | N.A | |
| (1) | Institutions | | | | | | N.A | N.A | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Central Government/ State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| 7.00 | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Foreign Institutional Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |

¹ For determining public shareholding for the purpose of Clause 40A. ² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A. ³ For definitions of "Public Shareholding", refer to Clause 40A.

For Servalakshmi Paper Limited

(Praveena Dhanagopal) Company Secretary

| Cate- gory code | | Number of shareholders | Total number of shares | Number of shares held in dematerialized | percentage o | eholding as a f total number hares | Shares Pledged or otherwise encumbered | |
|-----------------------|---------------------------------------------------------------------------------------------|------------------------|------------------------------|-----------------------------------------|--------------------------|------------------------------------------|----------------------------------------|----------------------------------|
| | * | | | form | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (2) | Non-institutions | | | | | | N.A | N.A |
| (a) | Bodies Corporate | 182 | 6419830 | 5911892 | 14.8905 | 14.8905 | 0 | 0.0000 |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 6487 | 4436222 | 4436212 | 10.2896 | 10.2896 | 0 | 0.0000 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 114 | 9564472 | 9564472 | 22.1843 | 22.1843 | 0 | 0.0000 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Any Other (specify) | | | | | | | |
| | Clearing Member | 59 | 188127 | 188127 | 0.4364 | 0.4364 | 0 | 0.0000 |
| | Market Maker | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Office Bearers | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| | Foreign Nationals | | | | | | | |
| | NRI (REPAT) NRI (Non-REPAT) | 24 13 | 67950 13055 | 67950 13055 | 0.1576 0.0303 | 0.1576 0.0303 | 0 | 0.0000 |
| | Sub-Total (B) (2) | 6879 | 20689656 | 20181708 | 47.9886 | 47.9886 | 0 | 0.0000 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6879 | 20689656 | 20181708 | 47.9886 | 47.9886 | 0 | 0.0000 |
| | TOTAL (A)+(B) | 6884 | 43113656 | 42605708 | 100.0000 | 100.0000 | 0 | 0.0000 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | N.A | | N.A | N.A |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (2) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | GRAND TOTAL (A)+(B)+(C) | 6884 | 43113656 | 42605708 | 100.0000 | 100.0000 | 0 | 0.0000 |

NA – Not applicable

For Servalakshmi Paper Limited

(Arayeena Dhanagopal) Company Secretary

(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

| Sr. No. | and the second s | Details o | | En | cumbered sl | nares (*) | Details of | warrants | | convertible rities | Total shares (including underlying |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------------------------------------|-----|------------------------------|-------------------------------------------------------------------------------|----------------------------------|---------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| | | No. of Shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A) + (B) + (C) of sub- clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / $(III)* 100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1. | Danalakshmi Paper Mills Pvt. Ltd. | 13583302 | 31.51 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 2. | Servall Engineering Works Pvt. Ltd. | 4835030 | 11.21 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 3. | R. Ramaswamy | 1957000 | 4.54 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 4. | Y. Shivaram Prasad | 1834080 | 4.25 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 5. | R. Jeevanlatha | 214588 | 0.50 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | TOTAL | 22424000 | 52.01 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | | Number of shares held Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | Details o | f warrants | Details of secu | Total shares (including underlying | |
|------------|----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-------|----------------------------------|------------------------------------------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1. | Arunachalam .V | 2002420 | 4.64 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 2. | ICL Securities Limited | 1693783 | 3.93 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 3. | Yashi Industries Private Limited | 1395405 | 3.24 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 4. | Bannari Amman Exports Limited | 1015877 | 2.36 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 5. | Patllollu Sai Reddy | 913773 | 2.12 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 6. | Manikyamma | 812331 | 1.88 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 7. | Arun Selvaraj | 760000 | 1.76 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 8. | Purushottam C Mandhana | 714082 | 1.66 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 9. | Annamallai Enterprise Limited | 676923 | 1.57 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| | TOTAL | 9984594 | 23.16 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |

For Servalakshmi Paper Limited

Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting | Number of shares | CONTRACTOR | | | | nvertible ties | Total shares (including underlying |
|------------|------------------------------------------------------------|------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|------------------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------------------|
| | in Concert (PAC) with them | | {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | shares assuming full conversion of warrants and |
| 1. | NA | NA | NA | NA | NA | NA | NA | NA |
| | TOTAL | | | | | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked- in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|-------------------------------------------|--------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Danalakshmi Paper Mills Private Limited | 4051623 | 9.3975 |
| 2. | R. Ramaswamy | 1097000 | 2.5444 |
| 3. | Servall Engineering Works Private Limited | 3474109 | 8.0580 |
| | TOTAL | 8622732 | 20.0000 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|-------------------------------------------------|---------------------------|----|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | NA | NA | NA | NA |
| | TOTAL | | | |

(II)(b) <u>Statement showing holding of Depository Receipts (DRs)</u>, where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--------------------------|-------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | NA | NA | NA | NA |
| | TOTAL | | | |

For Servalakshmi Paper Limited

Praveena Dhanagopal) Company Secretary

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:)

| Cate | Category of shareholder | Numbe held in ea | r of Voting ch class of | Rights securities | Total Voting | Total Voting Rights i.e. (VI) | |
|------------|------------------------------------------------------------------------------------|---------------------|----------------------------|----------------------|--------------------------|-------------------------------|----------------------------|
| code | | Class X | Class Y | Class Z | Rights (III+IV +V) | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | () | (.) | () | (***) | (****) |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government / State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| ·(e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | - | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group | | | | | | |
| | (A)=(A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | iV. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | × |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

For Servalakshmi Paper Limited

(Práveena Dhanagopal) Company Secretary