

SERVALAKSHMI PAPER LIMITED
(CIN - L21012TN2005PLC092783)

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PART I (Rs. in lakhs)

Statement of Unaudited Financial Results for the Quarter ended 30th June 2014

Sl. No.	Particulars	Unaudited	Audited	Unaudited	Audited
		Three months ended			
		30-Jun-14	31-Mar-14	30-Jun-13	31-Mar-14
1	Income from operations				
	Net Sales/Income from operations(Net of excise duty)	5805.10	5756.87	5634.83	22224.02
	Total income from operations(net)	5805.10	5756.87	5634.83	22224.02
2	Expenses:				
	(a) Cost of materials consumed	3670.94	3290.05	3435.01	13563.12
	(b) Purchases of Stock-in-Trade	-	-	-	-
	(c) Changes in inventories of finished goods work-in-progress and Stock-in-Trade	(293.16)	120.00	(138.84)	(265.67)
	(d) Employee benefits expense	190.42	202.28	158.52	701.00
	(e) Depreciation and amortization expense	343.00	342.14	337.28	1364.10
	(f) Power and Fuel	1276.14	1355.64	1260.51	5051.74
	(g) Other expenses	604.88	650.89	420.80	2070.53
	Total Expenses	5792.22	5961.00	5473.28	22484.82
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	12.88	(204.13)	161.55	(260.80)
4	Other income	234.75	265.09	181.69	743.41
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	247.63	60.96	343.24	482.61
6	Finance Costs	893.47	1015.63	1182.25	3529.15
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(645.84)	(954.67)	(839.01)	(3046.54)
8	Exceptional items	-	220.07	-	220.07
9	Profit/(Loss) from ordinary activities before tax(7-8)	(645.84)	(734.60)	(839.01)	(2826.47)
10	Tax Expenses	-	-	-	-
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	(645.84)	(734.60)	(839.01)	(2826.47)
12	Extraordinary item	-	-	-	0.00
13	Net Profit/(Loss) for the period	(645.84)	(734.60)	(839.01)	(2826.47)
14	Paid-up equity share capital (Face Value Rs. 10 per share)	4311.37	4311.37	4311.37	4311.37
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(11297.61)	(8471.14)	(8471.14)	(8471.14)
16	Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised)				
	(a) Basic and Diluted	(1.50)	(1.70)	(1.95)	(6.56)
	(b) Diluted	(1.50)	(1.70)	(1.95)	(6.56)

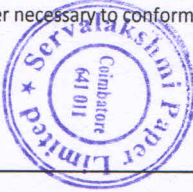
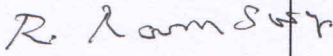
PART II (Rs. in lakhs)

Select information for the Quarter ended 30th June 2014

Sl. No.	Particulars	Unaudited	Audited	Unaudited	Audited
		Three months ended			
		30-Jun-14	31-Mar-14	30-Jun-13	31-Mar-14
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	20689656	20689656	20689656	20689656
	- Percentage of shareholding	47.99	47.99	47.99	47.99
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	22424000	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share holding of the promoter and promoter group)	100	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	52.01	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of shares	Nil	22424000	22424000	22424000
	- Percentage of shares (as a % of the totalshare holding of the promoter and promoter group)	Nil	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	Nil	52.01	52.01	52.01



R. Ramswamy

		Quarter ended 30/06/2014			
	Particulars				
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	NIL			
	Disposed of during the quarter	NIL			
	Remaining unresolved at the end of the quarter	NIL			
Segment-wise Results for Quarter ended 30th June 2014					
(Rs.in lakhs)					
Sl. No	Particulars	Unaudited	Audited	Unaudited	Year Ended
		Three months ended			
		30-Jun-14	31-Mar-14	30-Jun-13	31-Mar-14
1	Primary Segments				
	Segment Revenue				
	a) Paper	5351.00	5122.57	5136.57	20355.00
	b) Energy	1581.26	1681.89	1494.96	6053.44
	Sub Total	6932.26	6804.46	6631.53	26408.44
	Less: Inter Segment revenue	1127.16	1047.59	996.70	4184.43
	Net Sales / Income from operations	5805.10	5756.87	5634.83	22224.02
2	Segment Results (Profit (+) / Loss (-))				
	a) Paper	68.81	48.49	228.22	194.66
	b) Energy	178.82	232.54	115.02	508.02
	Sub Total	247.63	281.03	343.24	702.68
	Less i) interest	893.47	1015.63	1182.25	3529.15
	ii) Other Unallocable Expenditure net off				
	iii) Unallocable Income				
	Profit Before Tax	(645.84)	(734.60)	(839.01)	(2826.47)
3	Capital Employed (Segment Assets-Segment Liabilites)				
	a) Paper	18733.90	18071.95	24400.87	18071.95
	b)Energy	8809.36	8873.40	8189.93	8873.40
	c)Other Unallocable Liabilites (Net)				
	Total Capital Employed	27543.26	26945.35	32590.80	26945.35
Notes:					
1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 09,2014					
2 The Company has two segments viz., Power and Paper.These segments have been identified in line with the AS 17 for Segment Reporting					
3 Figures for the previous periods have been regrouped wherever necessary to conform to the classification for the current period.					
Coimbatore Aug 09, 2014		  R Ramswamy Executive Chairman			