

SERVALAKSHMI PAPER LIMITED					
Regd. Office : S.F.No.539,568,569 & 570,Kodaganallur Village,Vaduganpatti Post,I.C.Pettai,Tirunelveli - 627 010					
PART I				(Rs. in lakhs)	
Statement of Unaudited Financial Results for the Quarter ended 31 st December 2013					
Sl. No.	Particulars	Unaudited			Audited
		Three months ended			Year Ended
		31-Dec-13	30-Sep-13	31-Dec-12	31-Mar-13
1	Income from operations				
	Net Sales/Income from operations(Net of excise duty)	4927.55	5904.76	4264.97	18010.44
	Total income from operations(net)	4927.55	5904.76	4264.97	18010.44
2	Expenses:				
	(a) Cost of materials consumed	3135.68	3702.38	2886.94	10159.99
	(b) Purchases of Stock-in-Trade	-	-	-	-
	(c) Changes in inventories of finished goods work-in-progress and Stock-in-Trade	(156.40)	(90.42)	(510.50)	(16.98)
	(d) Employee benefits expense	161.80	178.40	139.42	599.12
	(e) Depreciation and amortization expense	343.69	340.99	335.79	1351.35
	(f) Power and Fuel	1243.82	1191.77	1244.81	4786.95
	(g) Other expenses	513.87	484.97	506.16	1786.15
	Total Expenses	5242.46	5808.08	4602.62	18666.58
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	(314.91)	96.68	(337.65)	(656.14)
4	Other income	117.98	178.65	36.19	538.10
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	(196.93)	275.33	(301.46)	(118.03)
6	Finance Costs	242.76	1088.51	1114.50	4353.96
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(439.69)	(813.18)	(1415.96)	(4471.99)
8	Exceptional items				
9	Profit/(Loss) from ordinary activities before tax(7-8)	(439.69)	(813.18)	(1415.96)	(4471.99)
10	Tax Expenses				
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	(439.69)	(813.18)	(1415.96)	(4471.99)
12	Extraordinary item				(105.76)
13	Net Profit/(Loss) for the period	(439.69)	(813.18)	(1415.96)	(4577.75)
14	Paid-up equity share capital (Face Value Rs. 10 per share)	4311.37	4311.37	4311.37	4311.37
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(8471.14)	(8471.14)	(3893.39)	(3893.39)
16	Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised)				
	(a) Basic and Diluted	(1.02)	(1.89)	(3.28)	(10.62)
	(b) Diluted	(1.02)	(1.89)	(3.28)	(10.62)
PART II				(Rs. in lakhs)	
Select information for the Quarter ended 31st December 2013					
Sl. No.	Particulars	Unaudited			Audited
		Three months ended			Year Ended
		31-Dec-13	30-Sep-13	31-Dec-12	31-Mar-13
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	20689656	20689656	20689656	20689656
	- Percentage of shareholding	47.99	47.99	47.99	47.99
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share holding of the promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of shares	22424000	22424000	22424000	22424000
	- Percentage of shares (as a % of the totalshare holding of the promoter and promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	52.01	52.01	52.01	52.01



	Particulars	Quarter ended 31/12/2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	

Segment-wise Results for Quarter ended 31st December 2013

Sl. No	Particulars	Three months ended			Year Ended
		31-Dec-13	30-Sep-13	31-Dec-12	31-Mar-13
1	Primary Segments				
	Segment Revenue				
	a) Paper	4492.98	5602.88	3917.54	16095.73
	b) Energy	1464.06	1412.53	1409.68	5680.55
	Sub Total	5957.04	7015.41	5327.22	21776.28
	Less: Inter Segment revenue	1029.48	1110.65	1062.25	3765.83
	Net Sales / Income from operations	4927.55	5904.76	4264.97	18010.44
2	Segment Results (Profit (+) / Loss (-))				
	a) Paper	(279.03)	196.97	(305.69)	(566.20)
	b) Energy	82.10	78.36	4.23	342.41
	Sub Total	(196.93)	275.33	(301.46)	(223.79)
	Less i) interest	242.76	1088.51	1114.50	4353.96
	ii) Other Unallocable Expenditure net off				
	iii) Unallocable Income				
	Profit Before Tax	(439.69)	(813.18)	(1415.96)	(4577.75)
3	Capital Employed (Segment Assets-Segment Liabilites)				
	a) Paper	22678.77	22726.54	32087.93	23567.62
	b)Energy	8974.47	8786.63	8889.32	8818.25
	c)Other Unallocable Liabilites (Net)				
	Total Capital Employed	31653.25	31513.17	40977.25	32385.87

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on February 05,2014
- The Company has two segments viz., Power and Paper. These segments have been identified in line with the AS 17 for Segment Reporting
- The company has received final LOA approving the CDR package vide letter dt. 31.01.14 from CDR cell.
- Figures for the previous periods have been regrouped wherever necessary to conform to the classification for the current period.

Coimbatore
February 05, 2014



R. Ramswamy
R. Ramswamy
Chairman & Managing Director