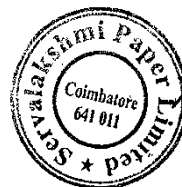
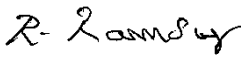


<b>SERVALAKSHMI PAPER LIMITED</b>					
Regd. Office : S.F.No.539,568,569 & 570, Kodaganallur Village, Vaduganpatti Post, I.C.Pettai, Tirunelveli - 627 010					
<b>PART I</b>				(Rs. in lakhs)	
<b>Statement of Unaudited Financial Results for the Quarter ended 30<sup>th</sup> June 2013</b>					
Sl. No.	Particulars	Unaudited			Audited
		Three months ended			Year ended
		30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-13
1	<b>Income from operations</b>				
	Net Sales/Income from operations(Net of excise duty)	5634.83	4321.70	4857.78	18010.44
	<b>Total income from operations(net)</b>	<b>5634.83</b>	<b>4321.70</b>	<b>4857.78</b>	<b>18010.44</b>
2	<b>Expenses:</b>				
	(a) Cost of materials consumed	3435.01	1891.13	2733.93	10159.99
	(b) Purchases of Stock-in-Trade	-	-	-	-
	(c) Changes in inventories of finished goods work-in-progress and Stock-in-Trade	(138.84)	521.51	50.53	(16.98)
	(d) Employee benefits expense	158.52	156.58	164.50	599.12
	(e) Depreciation and amortization expense	337.28	343.99	335.79	1351.35
	(f) Power and Fuel	1260.51	928.27	1284.28	4786.95
	(g) Other expenses	420.80	367.35	450.85	1786.15
	<b>Total Expenses</b>	<b>5473.28</b>	<b>4208.83</b>	<b>5019.88</b>	<b>18666.58</b>
3	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)</b>	<b>161.55</b>	<b>112.87</b>	<b>(162.10)</b>	<b>(656.14)</b>
4	Other income	181.69	325.07	139.39	538.10
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)</b>	<b>343.24</b>	<b>437.94</b>	<b>(22.71)</b>	<b>(118.03)</b>
6	Finance Costs	1182.25	1110.70	1081.78	4353.96
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5-6)</b>	<b>(839.01)</b>	<b>(672.76)</b>	<b>(1104.49)</b>	<b>(4471.99)</b>
8	Exceptional Items				
9	<b>Profit/(Loss) from ordinary activities before tax(7-8)</b>	<b>(839.01)</b>	<b>(672.76)</b>	<b>(1104.49)</b>	<b>(4471.99)</b>
10	Tax Expenses				
11	<b>Net Profit/(Loss) from ordinary activities after tax(9-10)</b>	<b>(839.01)</b>	<b>(672.76)</b>	<b>(1104.49)</b>	<b>(4471.99)</b>
12	Extraordinary item	-	(105.76)	-	(105.76)
13	<b>Net Profit/(Loss) for the period</b>	<b>(839.01)</b>	<b>(778.52)</b>	<b>(1104.49)</b>	<b>(4577.75)</b>
14	Paid-up equity share capital (Face Value Rs. 10 per share)	4311.37	4311.37	4311.37	4311.37
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(8471.14)	(3893.39)	(3893.39)	(3893.39)
16	<b>Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised)</b>				
	(a) Basic and Diluted	(1.95)	(1.81)	(2.56)	(10.62)
	(b) Diluted	(1.95)	(1.81)	(2.56)	(10.62)
<b>PART II</b>				(Rs. in lakhs)	
<b>Select information for the Quarter ended 30<sup>th</sup> June 2013</b>					
Sl. No.	Particulars	Unaudited			Audited
		Three months ended			Year ended
		30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-13
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	- Number of shares	20689656	20689656	20689656	20689656
	- Percentage of shareholding	47.99	47.99	47.99	47.99
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share holding of the promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of shares	22424000	22424000	22424000	22424000
	- Percentage of shares (as a % of the totalshare holding of the promoter and promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	52.01	52.01	52.01	52.01



Ram Swar

		Quarter ended 30/06/2013			
	Particulars				
<b>B</b>	<b>INVESTOR COMPLAINTS</b>				
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	NIL			
	Disposed of during the quarter	NIL			
	Remaining unresolved at the end of the quarter	NIL			
<b>Segment-wise Results for Quarter ended 30<sup>th</sup> June 2013</b>					
Sl. No	Particulars	Three months ended			Year ended
		30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-13
1	<b>Primary Segments</b>				
	<b>Segment Revenue</b>				
	a) Paper	5136.57	3830.93	4281.19	16095.73
	b) Energy	1494.96	1250.17	1568.06	5680.55
	<b>Sub Total</b>	<b>6631.53</b>	<b>5081.10</b>	<b>5849.25</b>	<b>21776.28</b>
	Less: Inter Segment revenue	996.70	759.40	991.48	3765.83
	<b>Net Sales / Income from operations</b>	<b>5634.83</b>	<b>4321.70</b>	<b>4857.77</b>	<b>18010.44</b>
2	<b>Segment Results (Profit (+) / Loss (-))</b>				
	a) Paper	228.22	128.53	(149.22)	(566.20)
	b) Energy	115.02	203.65	126.51	342.41
	<b>Sub Total</b>	<b>343.24</b>	<b>332.18</b>	<b>(22.71)</b>	<b>(223.79)</b>
	Less i) interest ii) Other Unallocable Expenditure net off iii) Unallocable Income	1182.25	1110.70	1081.78	4353.96
	<b>Profit Before Tax</b>	<b>(839.01)</b>	<b>(778.52)</b>	<b>(1104.49)</b>	<b>(4577.75)</b>
3	<b>Capital Employed (Segment Assets- Segment Liabilities)</b>				
	a) Paper	24400.87	23567.62	22808.56	23567.62
	b)Energy	8189.93	8818.25	8943.49	8818.25
	c)Other Unallocable Liabilities (Net)				
	<b>Total Capital Employed</b>	<b>32590.80</b>	<b>32385.87</b>	<b>31752.05</b>	<b>32385.87</b>
Notes:					
1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 06,2013				
2	The Company has two segments viz., Power and Paper.These segments have been identified in line with the AS 17 for Segment Reporting				
3	The networth of the company has been fully eroded as on 31.03.13.The Company was admitted to CDR Cell on 24th June 2013 for debt restructuring.				
4	Figures for the previous periods have been regrouped wherever necessary to conform to the classification for the current period.				
Coimbatore Aug 06, 2013		 R.Ramswamy Chairman & Managing Director			



*Ramswamy*